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CIMC 中集

中國國際海運集裝箱(集團)股份有限公司

CHINA INTERNATIONAL MARINE CONTAINERS (GROUP) CO., LTD.

(a joint stock company incorporated in the People’s Republic of China with limited liability)

(Stock Code: 2039)

I. TRANCHE II SUPER & SHORT-TERM COMMERCIAL PAPERS

On 7 August 2019, the Company has completed the issuance of the second tranche of super & short-term commercial papers of the Company for 2019 (the “**Tranche II Super & Short-term Commercial Papers**”). The proceeds raised from the Tranche II Super & Short-term Commercial Papers were fully received on 8 August 2019. The issuance amount of the Tranche II Super & Short-term Commercial Papers was RMB2.1 billion and the issue rate was 2.55% per annum. China Development Bank is the lead underwriter of the Tranche II Super & Short-term Commercial Papers, and Bank of Shanghai Co., Ltd. is the joint lead underwriter of the Tranche II Super & Short-term Commercial Papers.

Main terms of the issuance are as follows:

Issuer:	China International Marine Containers (Group) Co., Ltd.
Name of the Tranche II Super & Short-term Commercial Papers:	2019 Second Tranche of Super & Short-term Commercial Papers of China International Marine Containers (Group) Co., Ltd.
Abbreviation of the Tranche II Super & Short-term Commercial Papers:	19 Hai Yun Ji Zhuang SCP002* (19海運集裝SCP002)
Code of the Tranche II Super & Short-term Commercial Papers:	011901800
Term:	50 days
Repayment method of principal and interest:	Repayable on maturity with a one-off payment of the principal and the interest
Registration date of commercial papers:	8 August 2019
Value date:	From 8 August 2019
Issuance size:	RMB2.1 billion
Face value:	Issued at face value (RMB100)
Issue rate:	2.55% per annum
Issue target:	Institutional investors of the National Inter-bank Market (excluding the purchasers prohibited by the applicable laws and regulations of the State)
Issue method:	To be placed by the syndicate formed by lead underwriter through book building and centralised placing and to be issued publicly in the inter-bank market.
Credit evaluation results:	Corporate credit rating of CIMC as AAA rated by CCXI* (中誠信國際) with a stable outlook.

II. TRANCHE III SUPER & SHORT-TERM COMMERCIAL PAPERS

On 7 August 2019, the Company has completed the issuance of the third tranche of super & short-term commercial papers of the Company for 2019 (the “**Tranche III Super & Short-term Commercial Papers**”). The proceeds raised from the Tranche III Super & Short-term Commercial Papers were fully received on 8 August 2019. The issuance amount of the Tranche III Super & Short-term Commercial Papers was RMB1.0 billion and the issue rate was 2.55% per annum. Ping An Bank is the lead underwriter of the Tranche III Super & Short-term Commercial Papers, and China CITIC Bank is the joint lead underwriter of the Tranche III Super & Short-term Commercial Papers.

Main terms of the issuance are as follows:

Issuer:	China International Marine Containers (Group) Co., Ltd.
Name of the Tranche III Super & Short-term Commercial Papers:	2019 Third Tranche of Super & Short-term Commercial Papers of China International Marine Containers (Group) Co., Ltd.
Abbreviation of the Tranche III Super & Short-term Commercial Papers:	19 Hai Yun Ji Zhuang SCP003* (19海運集裝SCP003)
Code of the Tranche III Super & Short-term Commercial Papers:	011901797
Term:	50 days
Repayment method of principal and interest:	Repayable on maturity with a one-off payment of the principal and the interest
Registration date of commercial papers:	8 August 2019
Value date:	From 8 August 2019
Issuance size:	RMB1.0 billion
Face value:	Issued at face value (RMB100)
Issue rate:	2.55% per annum
Issue target:	Institutional investors of the National Inter-bank Market (excluding the purchasers prohibited by the applicable laws and regulations of the State)
Issue method:	To be placed by the syndicate formed by lead underwriter through book building and centralised placing and to be issued publicly in the inter-bank market.
Credit evaluation results:	Corporate credit rating of CIMC as AAA rated by CCXI* (中誠信國際) with a stable outlook.

The proceeds from the issuance of the Tranche II Super & Short-term Commercial Papers and the Tranche III Super & Short-term Commercial Papers will be used for repaying the Company’s maturing bonds and bank loans and supplementing the working capital of the Company.

For details of the relevant documents in relation to the issuance of the Tranche II Super & Short-term Commercial Papers and the Tranche III Super & Short-term Commercial Papers, please refer to the website of Shanghai Clearing House (<http://www.shclearing.com>) and the website of China Money (<http://www.chinamoney.com.cn>).

The Company is not a party subject to liabilities for dishonesty.

This announcement is available for reviewing on the website of the Company (<http://www.cimc.com>) and the website of the Hong Kong Stock Exchange (<http://www.hkexnews.hk>).

By the order of the Board
China International Marine Containers (Group) Co., Ltd.
YU Yuqun
Company Secretary

Hong Kong, 8 August 2019

As at the date of this announcement, the Board comprises Mr. WANG Hong (Chairman), Mr. LIU Chong (Vice-chairman), Mr. HU Xianfu and Mr. MING Dong as non-executive Directors; Mr. MAI Boliang as an executive Director; and Mr. HE Jiale, Mr. PAN Zhengqi and Ms. LUI FUNG Mei Yee, Mabel as independent non-executive Directors.

* *for identification purpose only*